ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage. ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited *(formerly Molbio Diagnostics Private Limited)* (the "Company") and such offering (the "Offer")

Corporate Information

I, **Usha Rani Mullangi Ashok Kumar** [resident of 170, 18th Main, 37th Cross, 4th T Block Jayanagar, Bangalore, Karnataka, 560041, holding PAN AAAPU9563E, do confirm that I hold 32,69,050 Equity Shares, representing 2.90% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of up to 4,51,000 Equity Shares the "**Offered Shares**" representing 0.40% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully.

Signed by

M.A. Usharani

Authorised Signatory
Name: Usha Rani M A

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[Note: Copy of the board authorization/ authorization letter for participation in the Offer for Sale**]**

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	Usha Rani Mullangi Ashok Kumar
[Registered Address [only applicable to corporate selling shareholder(s)]] / **[Permanent Address] of the Selling Shareholder**	170, 18th Main, 37th Cross, 4th T Block Jayanagar, Bangalore, Karnataka, 560041
Date and place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	9900513170
Email Id	ashokmk@cloudninecare.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III

आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
M A USHA RANI
KRISHNAMURTHY
20/07/1956
Permanent Account Number
AAAPU9563E
M.A Usharani
Signature
08102006

इस कार्ड के खोने / पाने पर कृपया सूचित करें / लौटाएं :
आयकर पैन सेवा इकाई, एन एस डी एल
चौथी मंजिल, 'ए' विंग, ट्रेड वर्ल्ड, कमला मिल्स कम्पाउंड,
एस. बी. मार्ग, लोअर परेल, मुम्बई - 400 013.
If this card is lost / someone's lost card is found, please inform / return to :
Income Tax PAN Services Unit, NSDL
4th Floor, 'A' Wing, Trade World,
Kamala Mills Compound,
S. B. Marg, Lower Parel, Mumbai - 400 013.
Tel: 91-22-2499 4650, Fax: 91-22-2495 0664,
e-mail: tininfo@nsdl.co.in

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.
Number of original sets required: Three

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited *(formerly Molbio Diagnostics Private Limited)* (the "Company") and such offering (the "Offer")

Corporate Information

I, **Sharath Mullangi Ashok Kumar** resident of 170, 18th Main, 37th Cross, 4th T Block Jayanagar, Bangalore, Karnataka, 560041, holding PAN AKJPS8062P, do confirm that I hold 13,03,550 Equity Shares, representing 1.16% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of up to 2,02,000 Equity Shares (the "**Offered Shares**") representing 0.18% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Authorised Signatory
Name: Sharath M A

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	**Sharath Mullangi Ashok Kumar**
[Registered Address [only applicable to corporate selling shareholder(s) / **[Permanent Address] of the Selling Shareholder**	170, 18th Main, 37th Cross, 4th T Block Jayanagar, Bangalore, Karnataka, 560041
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	9886177717
Email Id	sharath.ma@yahoo.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AKJPS8062P
नाम / Name
SHARATH MULLANGI ASHOK KUMAR
पिता का नाम / Father's Name
MULANGI KRISHNASWAMY ASHOK KUMAR
जन्म की तारीख / Date of Birth
31/08/1978
21092017

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (“Equity Shares”) by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the “Company”) and such offering (the “Offer”)**

Corporate Information

I, **Rohit M A** resident of 170, 18th Main, 37th Cross, 4th T Block Jayanagar, Bangalore, Karnataka, 560041, holding PAN ADRPR3896H, do confirm that I hold 19,50,800 Equity Shares, representing 1.73% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of up to 2,48,000 Equity Shares](the “**Offered Shares**”) representing 0.22% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by 

Authorised Signatory
Name: Rohit Mullangi Ashok Kumar

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[Note: Copy of the board authorization/ authorization letter for participation in the Offer for Sale**]**

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	Rohit M A
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	170, 18th Main, 37th Cross, 4th T Block Jayanagar, Bangalore, Karnataka, 560041
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	9900003357
Email Id	rohit@cloudninecare.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
ई- स्थायी लेखा संख्या कार्ड
e - Permanent Account Number (e-PAN) Card
ADRPR3896H
Name
ROHIT MULLANGI ASHOK KUMAR
Father's name
ASHOK KUMAR KRISHNASWAMY MULLANGI
Date of Birth
18/05/1981
Gender
Male
Signature valid

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited *(formerly Molbio Diagnostics Private Limited)* (the "Company") and such offering (the "Offer")

Corporate Information

We], Javagal Guru Dutt **and** Sandhya Guru Dutt resident of No 44 Channamma Garden 3rd Cross raghuvanahalli kanakapura road Talaghatapura, Bangalore, Karnataka, 560062, holding PAN AARPG2765P and AEWPG8204L, do confirm that we hold 60,63,975 Equity Shares, representing 5.38%of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

We hereby consent to the inclusion of up to 9,02,000 Equity Shares (the "**Offered Shares**") representing 0.80% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

We hereby consent that our entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

J. Guru Dutt

Authorised Signatory
Name: Javagal Guru Dutt

Sandhya G. Dutt

Authorised Signatory
Name: Sandhya Guru Dutt

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

N.A.

Exhibit II

[Note: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.**]**

Name of Selling Shareholder	Javagal Guru Dutt **and** Sandhya Guru Dutt
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	44 3rd Cross Chennamma Garden Raghvanahalli, Thalaghattapura behind Nitesh Estate, Bengaluru Talaghatapura Karnataka 560062
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	9845065625
Email Id	sgpadutt@gmail.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AEWPG8204L
नाम / Name
SANDHYA GURU DUTT
पिता का नाम / Father's Name
LAKSHMINARAYANA BELLUR NARASIMHAIAH
जन्म की तारीख / Date of Birth
20/06/1968
हस्ताक्षर / Signature
02012021
आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AARPG2765P
नाम / Name
JAVAGAL GURU DUTT
पिता का नाम / Father's Name
JAVAGAL KESHAVA MURTHY
जन्म की तारीख / Date of Birth
02/01/1963
हस्ताक्षर / Signature
10012021

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the "Company") and such offering (the "Offer")**

Corporate Information

We, Chandrasekhar Bhaskaran Nair and Anita Angela resident of 1802-A, Salarpura Sattva Luxuria, 8th Main, Opposite Yeshwanthpur Police Station, Malleswaram, Bangalore, Karnataka, 560003, holding PAN AAJPN6500D and ACIPC7197A, do confirm that we hold 61,09,850 Equity Shares, representing 1.08%of the pre-Offer Equity Share capital of the Company.

We, have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

We hereby consent to the inclusion of up to 12,21,000 Equity Shares (the "**Offered Shares**") representing 1.08% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

We hereby consent that our entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

We consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Authorised Signatory
Name: Chandrasekhar Bhaskaran Nair

Authorised Signatory
Name: Anita Angela Chandrasekhar

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	Chandrasekhar Bhaskaran Nair and Anita Angela
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	1802-A, Salarpura Sattva Luxuria, 8th Main, Opposite Yeshwanthpur Police Station, Malleswaram Bangalore, Karnataka, 560003
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	94483 77317
Email Id	bc@bigtec.co.in
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
भारत सरकार
INCOME TAX DEPARTMENT
GOVT. OF INDIA
CHANDRASEKHAR BHASKARAN NAIR
BHASKARAN PENARUVEED TRITHALE
11/05/1968
AAJPN6500D


/PERMANENT ACCOUNT NUMBER
ACIPC7197A
NAME
ANITA ANGELA CHANDRASEKHAR
FATHER'S NAME
JOSEPH VEIGAS
DATE OF BIRTH
02-10-1967
SIGNATURE

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the "Company") and such offering (the "Offer")**

Corporate Information

We, Sampathgiri Gopalakrishna and Jayshree Sampathgiri resident of A21, Patterns, Good Earth Malhar, Kambipura, Bengaluru, Karnataka - 560074, Bangalore, Karnataka, 560003, holding PAN ABIPS1159D, do confirm that we hold 61,09,850 Equity Shares, representing 5.42%of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

We hereby consent to the inclusion of up to 9,02,000 Equity Shares (the "**Offered Shares**") representing 0.80% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

We hereby consent that our entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

We consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

G Sampathgiri

Authorised Signatory
Name: Gopalakrishna Sampathgiri

Jayshree Giri

Authorised Signatory
Name: Jayshree Sampathgiri

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

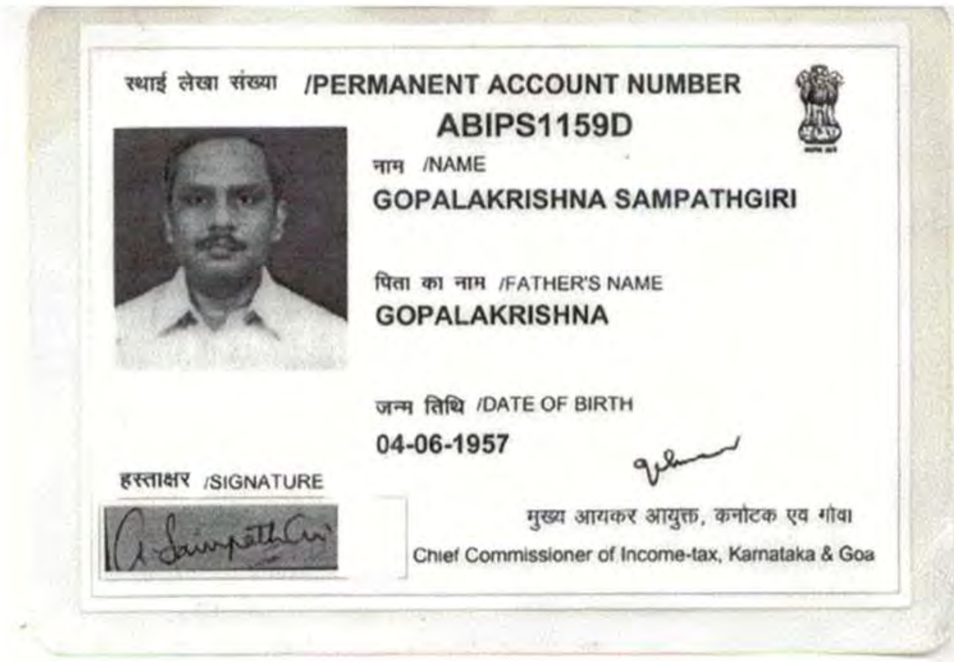
N.A.

Exhibit II

[Note: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.**]**

Name of Selling Shareholder	Sampathgiri Gopalakrishna and Jayshree
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	A21, Patterns, Good Earth Malhar, Kambipura, Bengaluru, Karnataka - 560074
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	9886017657
Email Id	sampathgirig@gmail.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III



स्थाई लेखा संख्या /PERMANENT ACCOUNT NUMBER

ABIPS1159D

नाम /NAME

GOPALAKRISHNA SAMPATHGIRI

पिता का नाम /FATHER'S NAME

GOPALAKRISHNA

जन्म तिथि /DATE OF BIRTH

04-06-1957

हस्ताक्षर /SIGNATURE

मुख्य आयकर आयुक्त, कर्नाटक एव गोवा

Chief Commissioner of Income-tax, Karnataka & Goa

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the "Company") and such offering (the "Offer")**

Corporate Information

I, Gopalkrishna Mangalore Kini resident of Flat No. 801 HRC Ananya, Judicial Layout GKVK Post, Bengaluru Pin 560065 Karnataka, India holding PAN AAXPM4287A, do confirm that I hold 75,87,925 Equity Shares, representing 6.73%of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of [up to 11,25,000 Equity Shares] (the "**Offered Shares**") representing 1.00% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Authorised Signatory
Name: Gopalkrishna Mangalore Kini

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	Gopalkrishna Mangalore Kini
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	Flat No. 801 HRC Ananya, Judicial Layout GKVK Post, Bengaluru Pin 560065 Karnataka, India
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	9845012166
Email Id	gmkini@gmail.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
GOPALKRISHNA MANGALORE KINI
MANGALORE ATCHUTHA RAMARAO KINI
04/08/1960
Permanent Account Number
AAXPM4287A
Signature
13022013

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the "Company") and such offering (the "Offer")**

Corporate Information

I], Sangeetha Mangalore Kini resident of Manipal, Karnataka, holding PAN AEKPK4041F, do confirm that I hold 30,62,000 Equity Shares, representing 2.72% of the pre-Offer Equity Share capital of the Company.

I] have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of up to 452000 Equity Shares (the "**Offered Shares**") representing 0.40% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Sangeetha M Kini

Authorised Signatory
Name: Sangeetha Mangalore Kini

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

N.A.

Exhibit II

Name of Selling Shareholder	Sangeetha Mangalore Kini
Permanent Address of the Selling Shareholder	Flat No. 801 HRC Ananya, Judicial Layout GKVK Post, Bengaluru Pin 560065 Karnataka
Date and Place of incorporation	NA
Telephone number	9845223421
Email Id	sangeethamkini@gmail.com
Company registration number	NA
Nature of entity and brief description of the primary business of the Selling Shareholder	NA
Members of the Board of Directors	NA
SEBI registration number (if applicable)	NA

Exhibit III

आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
SANGEETHA M KINI
NILESHWAR DAMODAR PRABHU
20/12/1965
Permanent Account Number
AEKPK4041F
Sangeetha M Kini
Signature
30072015

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited *(formerly Molbio Diagnostics Private Limited)* (the "Company") and such offering (the "Offer")

Corporate Information

I, Shruthi Gopalkrishna Kini resident of BLK 91, West Coast Vale 07-03, Singapore – 126755 holding PAN BENPK3321Q, do confirm that I hold 14,82,725 Equity Shares, representing 1.31% of the pre-Offer Equity Share capital of the Company.

I] have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of up to 226000 Equity Shares (the "**Offered Shares**") representing 0.20% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Shruthi G Kini

Authorised Signatory
Name: Shruthi G Kini

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	Shruthi Gopalkrishna Kini
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	BLK 91, West Coast Vale 07-03, Singapore – 126755
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	6581865463
Email Id	shruthi.kins@gmail.com @gmail.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
SHRUTHI G KINI
GOPALKRISHNA MANGALORE KINI
11/08/1990
Permanent Account Number
BENPK3321Q
Shruthi. G. Kini
Signature
11112008

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the "Company") and such offering (the "Offer")**

Corporate Information

I], Devaraj Vivek resident of 3/319A, Vallalar Street Uthandi Kanchipuram DT. Chennai Tamil Nadu India Pin 600119, holding PAN AABPV9979Q, do confirm that I hold 391500 Equity Shares, representing 0.35%of the pre-Offer Equity Share capital of the Company.

I] have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of up to 78000 Equity Shares (the "**Offered Shares**") representing 0.07% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from me.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Authorised Signatory
Name: Vivek Devaraj
Morristown NJ USA 11th Aug 2025

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Maureen Barry
Maureen Barry

MAUREEN BARRY
Notary Public, State of New Jersey
My Commission Expires
February 28, 2026

Exhibit I

[Note: Copy of the board authorization/ authorization letter for participation in the Offer for Sale**]**

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	Devaraj Vivek
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	of 3/319A, Vallalar Street Uthandi Kanchipuram DT. Chennai Tamil Nadu India Pin 600119,
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	+39 348 928 3243
Email Id	vivek.devaraj@interceptpharma.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
VIVEK DEVARAJ
DEVARAJ
18/05/1968
Permanent Account Number
AABPV9979Q
Signature

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage. ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the "Company") and such offering (the "Offer")**

Corporate Information

I, M Ganesh Kamath resident of Flat 2/11 Sri Krishna Kripa, CIT Colony 3rd Cross Street, Mylapore, Chennai Tamil Nadu - 600004, holding PAN AAOPK2062L, do confirm that I hold 86,100 Equity Shares, representing 0.08% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

I hereby consent to the inclusion of up to 17000 Equity Shares (the "**Offered Shares**") representing 0.02% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by

Authorised Signatory
Name: Dr M Ganesh Kamath

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

N.A.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	M Ganesh Kamath
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	Flat 2/11 Sri Krishna Kripa, CIT Colony 3rd Cross Street, Mylapore, Chennai Tamil Nadu - 600004
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	98400 98716
Email Id	mgkuro1@gmail.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AAOPK2062L
नाम / Name
GANESH KAMATH
पिता का नाम / Father's Name
KAMATH
23072018
जन्म की तारीख / Date of Birth
25/03/1957
हस्ताक्षर / Signature

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the UDRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date 24-07-2026

To,

Molbio Diagnostics Limited*)*,
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited (the "Company") and such offering (the "Offer")

Corporate Information

I, Abdul Qadir Mohamed Theruvath resident of Mannat, #12 Haudin Road, Ulsoor, Bangalore – 560042, holding PAN ADAPA4732G do confirm that I hold 244,600 Equity Shares, representing 0.22% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
The information in **Exhibit I** is true and correct. Further, a copy of our PAN is attached as **Exhibit II** herewith.

Consents

I hereby consent to the inclusion of up to 48,000 Equity Shares (the "**Offered Shares**") representing 0.04% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the RHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer. This consent can also be uploaded on the document repository platform of the Stock Exchanges/ SEBI as required pursuant to the SEBI circular no. SEBI/HO/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by
For and on behalf of

Abdul Qadir Mohamed Theruvath

Authorised Signatory

Encl.: As above
CC:
Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Capital Services Limited ***(Formerly known as IIFL Securities Limited)***24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers
Nariman Point, Mumbai – 400 021
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers
Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

Name of Selling Shareholder	Abdul Qadir Mohamed Theruvath
[Registered Address [only applicable to corporate selling shareholder(s)]**] / [Permanent Address] of the Selling Shareholder**	Mannat, #12 Haudin Road, Ulsoor, Bangalore - 560042
Date and place of incorporation [only applicable to corporate selling shareholder(s)]	NA
Telephone number	88845 36789
Email Id	theruvath12@gmail.com
Company registration number [only applicable to corporate selling shareholder(s)]	NA
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	NA
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	NA
SEBI registration number (if applicable)	NA

Exhibit II

आयकर विभाग

INCOME TAX DEPARTMENT

भारत सरकार

GOVT. OF INDIA

स्थायी लेखा संख्या कार्ड

Permanent Account Number Card

ADAPA4732G

नाम / Name

ABDUL QADIR MOHAMED THERUVATH

पिता का नाम/ Father's Name

KADER KUNHI MOHAMED

जन्म की तारीख /

Date of Birth

12/01/1944

हस्ताक्षर/ Signature

31102018

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the UDRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.Number of original sets required: Three

Date: 24-07-2026

To,

Molbio Diagnostics Limited,
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited (the "Company") and such offering (the "Offer")

Corporate Information

I Shaheeda Abdul Kader resident of Flat 1902, Murjan 2, Jumeirah Beach Residence, Al Marsa, Dubai, United Arab Emirates holding PAN AOZPK4734Q do confirm that I hold 4,89,200 Equity Shares, representing 0.43% of the pre-Offer Equity Share capital of the Company.

I have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.
The information in **Exhibit I** is true and correct. Further, a copy of our PAN is attached as **Exhibit II** herewith.

Consents

I hereby consent to the inclusion of up to 97,000 Equity Shares (the "**Offered Shares**") representing 0.09% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

I hereby consent to the inclusion of my name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the RHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

I hereby consent that my entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

I confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

I authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. I also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

I confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

I confirm that I will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer. This consent can also be uploaded on the document repository platform of the Stock Exchanges/ SEBI as required pursuant to the SEBI circular no. SEBI/HO/CFD-TPD-1/P/CIR/2024/170 dated December 5, 2024 and the subsequent requirements of the Stock Exchanges/ SEBI, as applicable.

I consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by
For and on behalf of

Shaheeda Abdul Kader

Authorised Signatory

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Capital Services Limited ***(Formerly known as IIFL Securities Limited)***24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

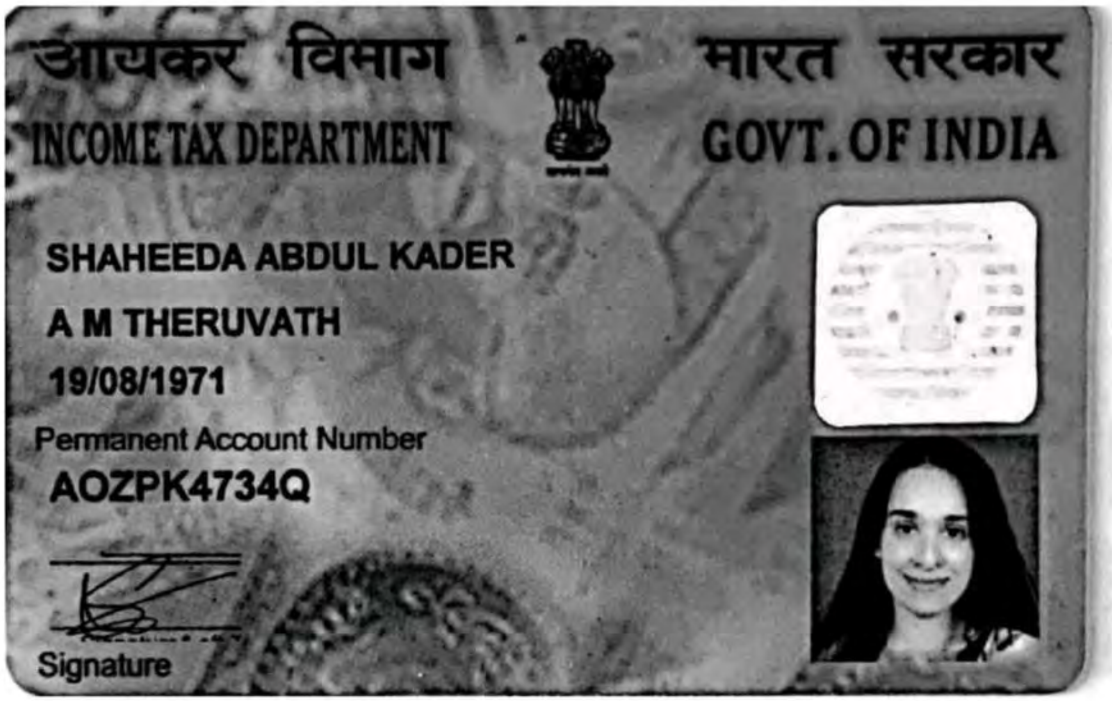
International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

Exhibit I

Name of Selling Shareholder	Shaheeda Abdul Kader
Permanent Address of the Selling Shareholder	Flat 1902, Murjan 2, Jumeirah Beach Residence, Al Marsa, Dubai, United Arab Emirates
Date and Place of incorporation	NA
Telephone number	971-50-7942895
Email Id	sky2saq@gmail.com
Company registration number	NA
Nature of entity and brief description of the primary business of the Selling Shareholder	NA
Members of the Board of Directors	NA
SEBI registration number (if applicable)	NA

Exhibit II


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
SHAHEEDA ABDUL KADER
A M THERUVATH
19/08/1971
Permanent Account Number
AOZPK4734Q
Signature

EXXORA TRADING LLP

“H.no.13 Sagar Society Dona Paula, Goa -- 403 004.
LLPIN: AAG-1681

ANNEXURE C
CONSENT LETTER

To be delivered prior to filing of the UDRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage. *Number of original sets required: Three*

Date: July 24, 2026

To,

Molbio Diagnostics Limited ,
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each (“Equity Shares”) by Molbio Diagnostics Limited (the “Company”) and such offering (the “Offer”)

Corporate Information

We Exxora Trading LLP a company incorporated under LLP Act 2008, holding PAN AAGFE3734K having our office at H. NO. 13, Sagar Society, Dona Paula, North Goa, Panaji, Goa, India, 403004, do confirm that we hold 4,64,87,600 Equity Shares, representing 41.23% of the pre-Offer Equity Share capital of the Company.

We have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (“**SEBI ICDR Regulations**”), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

The certified true copy of resolutions of our board of directors dated July 21, 2026 authorizing the sale of up to 1,811,000 Equity Shares in the Offer is attached as **Exhibit I**. The information in **Exhibit II** is true and correct. Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

We hereby consent to the inclusion of up to 1,811,000 Equity Shares (the “**Offered Shares**”) representing 1.61% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the “**DRHP**”), the red herring prospectus (the “**RHP**”), the prospectus (the “**Prospectus**” and together with the DRHP and RHP, the “**Offer Documents**”) and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”) and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “**Stock Exchanges**”), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the “**RoC**”) and thereafter file with SEBI and the Stock Exchanges.

EXXORA TRADING LLP

"H.no.13 Sagar Society Dona Paula, Goa -- 403 004.
LLPIN: AAG-1681

We hereby consent that our entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

We consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

EXXORA TRADING LLP
"H.no.13 Sagar Society Dona Paula, Goa -- 403 004.
LLPIN: AAG-1681

Yours faithfully,

Signed by
For and on behalf of

Exxora Trading LLP

Authorised Signatory
Name: Sriram Natarajan
Designation: Designated Partner

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Capital Services Limited ***(Formerly known as IIFL Securities Limited)***
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers
Nariman Point, Mumbai – 400 021
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers

EXXORA TRADING LLP

"H.no.13 Sagar Society Dona Paula, Goa -- 403 004.
LLPIN: AAG-1681

19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321

EXXORA TRADING LLP

"H.no.13 Sagar Society Dona Paula, Goa -- 403 004.
LLPIN: AAG-1681

CERTIFIED TRUE COPY OF THE RESOLUTION PASSED AT THE MEETING OF THE DESIGNATED PARTNERS OF EXXORA TRADING LLP HELD ON TUESDAY, 21ST JULY, 2026 AT 06:00 PM AT H.NO.13 SAGAR SOCIETY DONA PAULA, NORTH GOA, PANAJI, GOA, INDIA, 403004 THE REGISTERED OFFICE OF THE LLP

"**RESOLVED THAT** pursuant to the provisions of the Limited Liability Partnership Act, 2008, the rules made thereunder, and other applicable provisions of law, consent of the Designated Partners of Exxora Trading LLP ("LLP") be and is hereby accorded to participate as a Selling Shareholder in the proposed Offer for Sale of equity shares of Molbio Diagnostics Limited ("Company"), as part of the Initial Public Offering of the Company, in accordance with the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, the Companies Act, 2013, and other applicable laws, regulations, guidelines and approvals."

"**RESOLVED FURTHER THAT** the LLP hereby authorizes the revised sale and transfer of up to 18,11,000 equity shares of the Company as may be decided by the LLP, in consultation with the Company and the Book Running Lead Managers ("BRLMs"), to eligible investors, at such price and on such terms and conditions as may be determined in accordance with the book building process prescribed under applicable SEBI regulations and in consultation with the BRLMs.

"**RESOLVED FURTHER THAT** any one designated partner of LLP, be and is hereby authorized to:

1. Offer and sell on behalf of Exxora Trading LLP such number of equity shares of the Company as may be decided, in consultation with the Book Running Lead Managers and the Company, subject to applicable law.

2. Sign, execute, and deliver the Power of Attorney, Consent Letters, Selling Shareholder Certificates, Affidavits, Board Authorizations, and any other agreements, declarations, letters, undertakings, forms, and documents in connection with the OFS.

3. Do all such acts, deeds, matters, and things as may be necessary or incidental in relation to the participation of Exxora Trading LLP in the OFS, including liaising with the Company, Book Running Lead Managers, regulators, depositories, stock exchanges, registrars, and any other intermediaries.

"**RESOLVED FURTHER THAT** a certified true copy of this resolution be provided to the concerned authorities, intermediaries, and parties as may be required."

Certified True Copy

For **EXORRA TRADING LLP**

SRIRAM NATARAJAN
Designated Partner
DIN: 00013843

EXXORA TRADING LLP

“H.no.13 Sagar Society Dona Paula, Goa -- 403 004.

LLPIN: AAG-1681

Exhibit II

Name of Selling Shareholder	Exxora Trading LLP
[Registered Address [only applicable to corporate selling shareholder(s) **Permanent Address of the Selling Shareholder**	H. NO. 13, Sagar Society, Dona Paula, North Goa, Panaji, Goa, India, 403004
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	13.04.2016
Telephone number	
Email Id	nsriram@tulipgroup.com
Company registration number [only applicable to corporate selling shareholder(s)]	AAG-1681
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	Business
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	1. Sriram Natarajan 2. Shiva Sriram 3. Sangeetha Sriram 4. Sowmya Sriram Bali
SEBI registration number (if applicable)	NA

EXXORA TRADING LLP

"H.no.13 Sagar Society Dona Paula, Goa -- 403 004.
LLPIN: AAG-1681

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AAGFE3734K
नाम / Name
EXXORA TRADING LLP
निगमन/गठन की तारीख
Date of Incorporation / Formation
13/04/2016
10052017

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited*(formerly Molbio Diagnostics Private Limited)*,
Plot No. L-46
Phase II-D Verna Industrial Area, Verna
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited *(formerly Molbio Diagnostics Private Limited)* (the "Company") and such offering (the "Offer")

Corporate Information

We Sujay Limited a company incorporated under Republic of Mauritius the Companies Act 2001 holding PAN ABJCS1328N having our office at c/ o Minerva Fiduciary Services (Mauritius) Limited, Suite 2004, Level 2, Alexander House, 35 Cybercity, Ebene, Mauritius, do confirm that we hold 966350Equity Shares, representing 0.86% of the pre-Offer Equity Share capital of the Company.

We have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

The certified true copy of resolutions of our board of directors dated August 22, 2025 authorizing the sale of up to 193000 Equity Shares in the Offer is attached as **Exhibit I**. The information in **Exhibit II** is true and correct. Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

We hereby consent to the inclusion of up to 193000 Equity Shares] (the "**Offered Shares**") representing 0.17% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

We hereby consent that our entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR

Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

We consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Yours faithfully,

Signed by
For and on behalf of

Sujay Limited

Authorised Signatory
Name: **Manogaran Thamothiram**
Designation: **Director**

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

SUJAY LIMITED

(the "Company")

<u>WRITTEN RESOLUTIONS OF THE DIRECTORS PASSED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 7 OF THE EIGHTH SCHEDULE OF THE COMPANIES ACT 2001</u>

The under-mentioned Resolutions which shall be permanently affixed in the Minutes Book of the Company for the purpose of being an entry therein, have been approved by the Directors of the Company as witnessed by the signatures affixed underneath and shall be valid and effective as if passed at a Board Meeting duly convened and held.

<u>PARTICIPATION IN INITIAL PUBLIC OFFERING</u>

IT IS NOTED THAT Molbio Diagnostics Limited, the investee company of the Company incorporated under the laws of India and having its registered office at Plot No. L-46, Phase II-D, Verna Industrial Area, Verna, Salcete, South Goa 403 722, Goa, India, shall undertake an Initial Public Offering ("IPO") of its equity shares.

IT IS PROPOSED THAT the Company shall participate in the IPO of Molbio Diagnostics Limited, as one of the Selling Shareholders and in that respect shall enter into the relevant agreements as and when required including the Fee Letter to give effect to the sale of shares and the said participation.

After due deliberation, IT IS RESOLVED THAT:

a) The participation of the Company in the Initial Public Offering of Molbio Diagnostics Limited, be and is hereby approved; and

b) Any one of the directors be hereby authorized to execute the Fee Letter and any other ancillary documents / Agreements for and on behalf of the Company to give effect to the said participation to the Initial Public Offering.

Read and approved on 22nd August 2025

…………………………………
Avegi Ramsamy as Alternate to
Manogaran Thamothiram
Director

……………………………..
Annadurai Palanee
Director

Signed by:

…E1EBA1F5244B4A3……………………
Jayesh Gulabchand Shah
Director

#VPC:REP.3810460#
The above resolutions are deemed to be passed even if signed by the directors on separate counterparts in like form and such counterparts shall constitute one and the same documents. The resolutions shall be effective as at the date last signed by the directors.

Exhibit II

[**Note**: Description to be modified accordingly, if the selling shareholder entity is a fund, trust, etc.]

Name of Selling Shareholder	Sujay Limited
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	c/ o Minerva Fiduciary Services (Mauritius) Limited, Suite 2004, Level 2, Alexander House, 35 Cybercity, Ebene, Mauritius
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	21st October 2009
Telephone number	+2304645100
Email Id	mauritiusPCS1@jtcgroup.com
Company registration number [only applicable to corporate selling shareholder(s)]	091173 C1/GBL
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	Business
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	1.**Manogaran Thamothiram 2. Jayesh Gulabchand Shah 3. Annadurai Palanee**
SEBI registration number (if applicable)	NA

Exhibit III


भारत सरकार
If this card is lost / someone's lost card is found,
please inform / return to :
Income Tax PAN Services Unit, Protean eGov Technologies Limited
(formerly NSDL e-Governance Infrastructure Limited)
4th Floor, Sapphire Chambers,
Baner Road, Baner,
Pune - 411045


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
ABJCS1328N
नाम / Name
SUJAY LIMITED
Date of Incorporation/Formation
21/10/2009

ANNEXURE C

CONSENT LETTER

To be delivered prior to filing of the DRHP and updated and issued afresh in the event of any change in the information contained herein, at the RHP and Prospectus stage.   ***Number of original sets required: Three***

Date: 22-08-2025

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹ 1/- each ("Equity Shares") by Molbio Diagnostics Limited *(formerly Molbio Diagnostics Private Limited)* (the "Company") and such offering (the "Offer")

Corporate Information

We, Chewbacca Services Limited, a company incorporated under Republic of Mauritius the Companies Act 2001 holding PAN AAKCC5144J, having our office at c/ o Minerva Fiduciary Services (Mauritius) Limited, Suite 2004, Level 2, Alexander House, 35 Cybercity, Ebene, Mauritius, do confirm that we hold 966350 Equity Shares, representing 0.86% of the pre-Offer Equity Share capital of the Company.

We have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

The certified true copy of resolutions of our board of directors dated August 22, 2025 authorizing the sale of up to 193000 Equity Shares in the Offer is attached as **Exhibit I**. The information in **Exhibit II** is true and correct. Further, a copy of our PAN is attached as **Exhibit III** herewith.

Consents

We hereby consent to the inclusion of up to193000 Equity Shares (the "**Offered Shares**") representing 0.17% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the draft red herring prospectus (the "**DRHP**"), the red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the DRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as a selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the DRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP and the Prospectus which the Company intends to register with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and thereafter file with SEBI and the Stock Exchanges.

We hereby consent that our entire pre-Offer shareholding, excluding the Offered Shares which are successfully sold and transferred as part of the Offer, shall be locked-in, in terms of Regulation 17 of the SEBI ICDR

Regulations from the date of Allotment in the Offer for such period as may be required under the SEBI ICDR Regulations.

We confirm that the above information is true and correct in all material respects, and not misleading in any material respect, and are adequate to enable investors to make a well-informed decision with respect to an investment in the Offer.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs including submission of this letter for the purpose of any defense the BRLMs may wish to advance in any claim or proceeding in connection with the contents of the Offer Documents or as required by applicable laws or a court or by any governmental or competent regulatory authority in accordance with applicable law. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that this consent will remain valid and in force till the date on which Equity Shares of the Company start trading on the Stock Exchanges, in the absence of any written communication from us.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

We consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by
For and on behalf of

Chewbacca Services Limited

Authorised Signatory
Name: **Manogaran Thamothiram**
Designation: **Director**

Encl.: As above

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Securities Limited
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

Motilal Oswal Investment Advisors Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

Exhibit I

[**Note:** Copy of the board authorization/ authorization letter for participation in the Offer for Sale]

CHEWBACCA SERVICES LIMITED
(the "Company")

WRITTEN RESOLUTIONS OF THE DIRECTORS PASSED IN ACCORDANCE WITH THE PROVISIONS OF ARTICLE 7 OF THE EIGHTH SCHEDULE OF THE COMPANIES ACT 2001

The under-mentioned Resolutions which shall be permanently affixed in the Minutes Book of the Company for the purpose of being an entry therein, have been approved by the Directors of the Company as witnessed by the signatures affixed underneath and shall be valid and effective as if passed at a Board Meeting duly convened and held.

PARTICIPATION IN INITIAL PUBLIC OFFERING

IT IS NOTED THAT Molbio Diagnostics Limited, the investee company of the Company incorporated under the laws of India and having its registered office at Plot No. L-46, Phase II-D, Verna Industrial Area, Verna, Salcete, South Goa 403 722, Goa, India, shall undertake an Initial Public Offering ("IPO") of its equity shares.

IT IS PROPOSED THAT the Company shall participate in the IPO of Molbio Diagnostics Limited, as one of the Selling Shareholders and in that respect shall enter into the relevant agreements as and when required including the Fee Letter to give effect to the sale of shares and the said participation.

After due deliberation, IT IS RESOLVED THAT:

a) The participation of the Company in the Initial Public Offering of Molbio Diagnostics Limited, be and is hereby approved; and

b) Any one of the directors be hereby authorized to execute the Fee Letter and any other ancillary documents / Agreements for and on behalf of the Company to give effect to the said participation to the Initial Public Offering.

Read and approved on 22nd August 2025

…………………………………
Avegi Ramsamy as Alternate to
Manogaran Thamothiram
Director

……………………………..
Annadurai Palanee
Director

#VPC:REP.3810460#
The above resolutions are deemed to be passed even if signed by the directors on separate counterparts in like form and such counterparts shall constitute one and the same documents. The resolutions shall be effective as at the date last signed by the directors.

Exhibit II

Name of Selling Shareholder	Chewbacca Services Limited
[Registered Address [only applicable to corporate selling shareholder(s) **[Permanent Address] of the Selling Shareholder**	c/ o Minerva Fiduciary Services (Mauritius) Limited, Suite 2004, Level 2, Alexander House, 35 Cybercity, Ebene, Mauritius
Date and Place of incorporation [only applicable to corporate selling shareholder(s)]	28th September, 2009
Telephone number	
Email Id	mauritiuspcs1@jtcgroup.com
Company registration number [only applicable to corporate selling shareholder(s)]	C41908
Nature of entity and brief description of the primary business of the Selling Shareholder [only applicable to corporate selling shareholder(s)]	Business
Members of the Board of Directors [only applicable to corporate selling shareholder(s)]	Manogaran Thamothiram, Annadurai Palanee
SEBI registration number (if applicable)	NA

Exhibit III


आयकर विभाग
INCOME TAX DEPARTMENT
भारत सरकार
GOVT. OF INDIA
स्थायी लेखा संख्या कार्ड
Permanent Account Number Card
AAKCC5144J
नाम / Name
CHEWBACCA SERVICES LIMITED
Date of Incorporation/Formation
26/09/2009


भारत सरकार
If this card is lost / someone's lost card is found, please inform / return to :
Income Tax PAN Services Unit, Protean eGov Technologies Limited
(formerly NSDL e-Governance Infrastructure Limited)
4th Floor, Sapphire Chambers,
Baner Road, Baner,
Pune - 411045

Motilal Oswal Tower,
Rahimtullah Sayani Road
Opposite Parel ST Depot,
Prabhadevi, Mumbai - 400025
+91 22 7193 4200/4263
www.motilaloswalalt.com

motilal oswal Alternates

CONSENT LETTER

Date: July 24, 2026

To,

Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*****,**
Plot No. L-46,
Phase II-D Verna Industrial Area, Verna,
South Goa, Salcete, Goa, India, 403722

Dear Madam/Sir,

Re: Proposed initial public offering of equity shares of face value of ₹ 1 each ("Equity Shares") by Molbio Diagnostics Limited ***(formerly Molbio Diagnostics Private Limited)*** **(the "Company") and such offering (the "Offer")**

We have been informed by the Company that it is proposing to undertake the Offer through an offer for sale of Equity Shares in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("**SEBI ICDR Regulations**"), the Companies Act, 2013, as amended and rules made thereunder and other applicable laws.

Consents

We hereby consent to the inclusion of up to 1,000,000 Equity Shares (the "**Offered Shares**") representing 0.89% of the pre-Offer Equity Share capital held by us in the Company as part of the Offer, subject to the terms of the Offer, as mentioned in the updated draft red herring prospectus (the "**UDRHP**"), red herring prospectus (the "**RHP**"), the prospectus (the "**Prospectus**" and together with the UDRHP and RHP, the "**Offer Documents**") and transaction agreements executed in relation to the Offer and the approval of any other regulatory or statutory authority, if required.

We hereby consent to the inclusion of our name as an investor selling shareholder and any other information as required under the SEBI ICDR Regulations and other applicable laws in the UDRHP to be filed by the Company with the Securities and Exchange Board of India ("**SEBI**") and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the "**Stock Exchanges**"), the RHP to be registered by the Company with the Registrar of Companies, Goa, Daman and Diu at Panaji (the "**RoC**") and filed by the Company with the SEBI and Stock Exchanges and the Prospectus which the Company intends to register with the RoC and thereafter file with SEBI and the Stock Exchanges.

We authorize the Company to deliver a copy of this letter of consent to the RoC, pursuant to Sections 26 and 32 of the Companies Act, 2013, and the rules and regulations thereunder, each as amended, SEBI, the Stock Exchanges and any other regulatory or statutory authority as may be required, and/or for the records to be maintained by the BRLMs in connection with the Offer. We also consent to the inclusion of this letter as a part of "*Material Contracts and Documents for Inspection*" in connection with the Offer, which will be available to the public for inspection from the date of the filing of the RHP until the Bid/ Offer Closing Date.

We confirm that we will immediately communicate any changes in writing in the above information to the Company and the book running lead managers (the "**BRLMs**") until the date when the Equity Shares sold pursuant to the Offer are listed and commence trading on the Stock Exchanges. In the absence of any such communication it may be assumed that there is no change to the above information until the Equity Shares sold pursuant to the Offer commence trading on the Stock Exchanges.

This consent letter may be relied upon by the Company, BRLMs, and the legal advisors to each of the Company and the BRLMs in respect of the Offer.

We consent to this letter being uploaded, as may be necessary, on the online document repository platform of the stock exchanges in terms of applicable law.

The terms capitalized but not defined herein, shall have the meaning ascribed to them in the Offer Documents.

Yours faithfully,

Signed by
For and on behalf of

India Business Excellence Fund III

VISHAL MURARILAL TULSYAN Digitally signed by VISHAL MURARILAL TULSYAN Date: 2026.07.24 14:54:43 +05'30'

Authorised Signatory
Name: Vishal Tulsyan
Designation: Managing Director & Chief Executive Officer

CC:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC
Plot No. C-27, 'G' Block
Bandra Kurla Complex
Bandra (East), Mumbai - 400 051
Maharashtra, India

IIFL Capital Services Limited ***(Formerly known as IIFL Securities Limited)***
24th Floor, One Lodha Place
Senapati Bapat Marg, Lower Parel (West)
Mumbai - 400 013
Maharashtra, India

Jefferies India Private Limited
Level 16, Express Towers,
Nariman Point, Mumbai – 400 021,
Maharashtra, India

MO Investment Advisors Private Limited
Motilal Oswal Tower
Rahimtullah Sayani Road
Opposite Parel ST Depot
Prabhadevi, Mumbai 400 025
Maharashtra, India

Domestic Legal Counsel to the Company

Khaitan & Co
Max Towers
7th & 8th Floors, Sector 16B
Noida, Gautam Buddh Nagar 201 301
Uttar Pradesh, India

Domestic Legal Counsel to the Book Running Lead Managers

Cyril Amarchand Mangaldas
3rd Floor, Prestige Falcon Towers
19, Brunton Road, Off M.G. Road
Bangaluru – 560 025
Karnataka, India

International Legal Counsel to the Book Running Lead Managers

Hogan Lovells Lee & Lee
50 Collyer Quay
#10-01 OUE Bayfront
Singapore – 049 321